



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**

The trade sentiment was fully steady to firm on light weight hens, balance of hens and 16-24 lb. toms was fully steady. No sales of hens and toms was reported. Demand was mostly for fill-in business. Bulk parts and meats trading was slow to start the week with buyers evaluating current positions. Offerings were light.



### **EXPORT MARKET HIGHLIGHTS**

Trading was slow, and centered on light volumes of tom drums and thigh meat, balance of items slow. Demand was light to moderate.

### **SAN FRANCISCO TURKEYS (CENTS PER LB)** **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)** **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-78
FROZEN TURKEYS Y TOMS 28# & UP	81-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<b><u>DELIVERED TO RETAILERS</u></b>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-107
FRESH TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y HENS 8-16#	69-71
FROZEN TURKEYS Y TOMS 14-24#	68-73
FROZEN TURKEYS Y TOMS 24-28#	74-78

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	67-71	-	-	-
CENTRAL REGION 4/	66-71	-	-	-
WESTERN REGION 5/	67-71	-	-	-

### **FORWARD SHIPMENTS 6/**

WTD AVG	VOLUME (000)	DEL. PER
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### **OPEN COMMITMENTS 7/**

VOLUME (000)	DEL. PER
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### **16-24 LB TOMS**

EASTERN REGION	64-67	-	-	-
CENTRAL REGION	64-65	-	-	-
WESTERN REGION	64-65	-	-	-

WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 NOVEMBER 2003.

The undertone on destrapped tenderloins and fresh tom breast meat continued steady to instances weak. Increased activity was noted on frozen destrapped tenderloins at lower trending price levels, otherwise interest was slow. Offerings adequate to ample. The undertone on frozen wing meat and scapula was mostly steady, breast trim at least steady. Trading centered on a fair volume of frozen destrapped tenderloins for November shipments, balance slow. Some fresh tom drums traded at 40 cents delivered export. Interest was noted from Russia on thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	92.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		W	84.00	180
DRUMSTICKS, TOM		F	41.94	128
DRUMSTICKS, TOM--FRESH		F	43.00	40
DRUMSTICKS, HEN		F	43.00	29
WINGS, FULL-CUT, TOM		F	39.21	14
WINGS, FULL-CUT, HEN		F	36.00	12
WINGS, V-TYPE, TOM		W	42.00	42
WINGS, V-TYPE, HEN				
NECKS, TOM		F	20.00	76
NECKS, HEN		T	19.43	35
BREASTS, B/S, TOM 3/		R	120.00	40
BREASTS, B/S, TOM--FRESH 3/	161.00		161.00	80
THIGH MEAT		F	93.00	20
THIGH MEAT--FRESH		F	92.00	80
BREAST TRIM MEAT	88.00		88.00	40
SCAPULA MEAT		R	86.00	40
TENDERLOINS				
DESTRAPPED TENDERS	83.00-88.00		84.00	400
DESTRAPPED TENDERS--FRESH		F	117.00	10
WING MEAT WITH SKIN	68.00		68.00	40
MECHANICALLY SEPARATED 4/		F	23.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	23.25	40
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00		40.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	43.00	520
TAILS		F	25.00	40
MECHANICALLY SEPARATED 4/		F	27.00	40
THIGH MEAT - FROZEN	95.00		95.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.